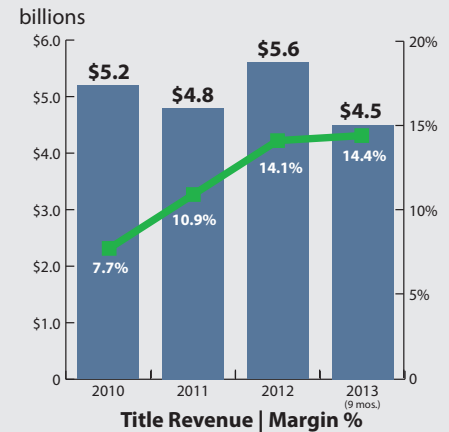
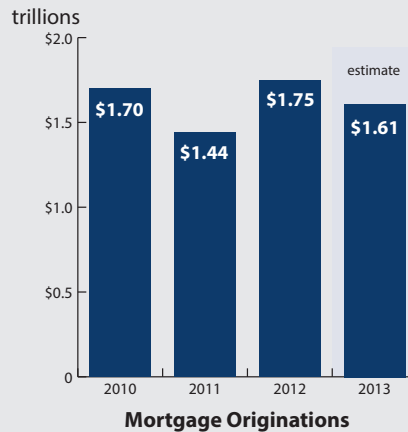


## A Strong Quarter; a Shift to Purchase

The third quarter was another strong quarter for our title insurance business. The expected transition from a refinance driven market to a purchase driven market accelerated in the quarter. We look forward to continuing to maximize the earnings potential from our title business



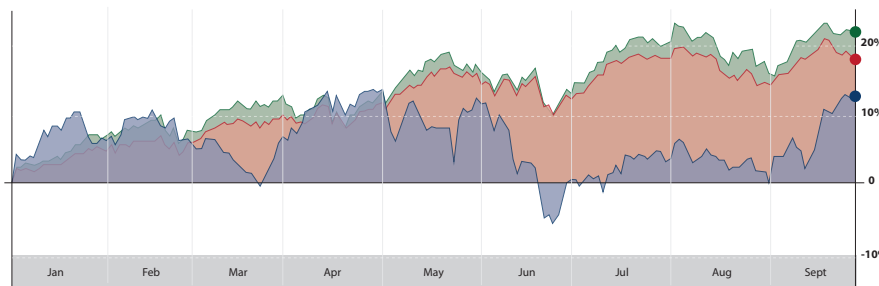
Fidelity National Title Group is a member of the Fidelity National Financial family of companies and the nation's largest group of title companies and title insurance underwriters - Fidelity National Title Insurance Company, Chicago Title Insurance Company, Commonwealth Land Title Insurance Company and Alamo Title Insurance - that collectively issue more title insurance policies than any other title company in the United States.

The third quarter was another strong quarter for our title insurance business. We generated a 14.2% adjusted pre-tax title margin, nearly equal to the 14.4% title margin in the third quarter of 2012, despite a 15% decline in closed orders. The expected transition from a refinance driven market to a purchase driven market accelerated in the third quarter, marked by 56% of open orders and 50% of closed orders being purchase related in the third quarter. Our commercial title insurance business revenue grew by 25% compared to the third quarter of 2012.

### Parent Company

Stock Performance: January 1, 2013 through September 30, 2013

**FNF +12.94%**   **S&P +17.91%**   **MDY +21.87%**



FNTG Financial Information for the Nine Months Ended September 30, 2013

**\$4.53 billion**  
Total Revenue

**\$662 million**  
Pre-tax earnings attributable to common shareholders

**\$1.42**  
Net earnings per diluted share attributable to common shareholders\*

**606,000**  
Closing Protection Letters issued in Q3

**702,000**  
Policy Jackets issued in Q3

**33%**  
Overall Title Group Market Share  
Largest market share of any company in the title insurance industry  
Source: ALTA Market Share - Six Months 2013

**\$1.70 billion**  
Title Group Claims Reserves\*

**\$5.3 billion**  
Investment Portfolio\*

A "Fortune 500" Company\*

